

Press Release

CLAIRFIELD INTERNATIONAL ADDS NEW PARTNER IN NORDIC REGION

Geneva, April 2, 2014

Clairfield International is pleased to announce that **Nordic M&A** has joined Clairfield as its exclusive partner in Denmark. Together with its existing offices in Sweden, Norway, and Finland (“Clairfield Nordic”), Clairfield International now offers the best access to the Nordic region available in the middle market.

Nordic M&A (www.nordicma.net) advises on sell and buy-side transactions, restructuring processes, valuation and dispute settlements. The firm was founded in 2008 by its four entrepreneurial partners (formerly with Deloitte): Anders W. Eriknauer, Jesper Vestergaard, Søren Brix, and Morten Mortensen. With offices in Copenhagen and Aalborg, the Nordic M&A team has strong relationships with Danish corporates, banks, and private equity players. The firm offers special expertise in high-growth technology companies.

Nordic M&A closed 10 transactions in 2013, placing it among the top independent firms in Denmark. Recent notable sales advised by the firm include:

- Nordic Insurance Software, a specialized software company, to Summit Partners and Acturis.
- IBKA, a subsidiary of Veolia Environmental Services dedicated to explosive demolition, to Norsk Gjenvinning, owned by Altor.
- Blockbuster Denmark, the video rental retail chain, to Solstra Capital.
- X-Yachts, a family-owned yacht production company, to Consolidated Holdings.

“We are pleased to take our international access to the highest level and join with our new partners in Scandinavia and further afield,” says Anders W. Eriknauer, partner at Nordic M&A. “Clairfield connects us with international buyers and sellers and we can count on industry expertise worldwide to help us achieve the best outcomes for our clients.”

“The Nordic region is the most economically promising area in Europe and offers exciting opportunities in resources, services, and technology,” says Thierry Chetrit, one of the founders of Clairfield who led the search for a partner in Denmark. “Nordic M&A is a top boutique firm in Denmark and with its focus on trust, long-term relationships, and senior attention, we have found the perfect partner fitting with Clairfield’s philosophy. We look forward to creating value together for Danish businesses and our Clairfield clients worldwide.”

ABOUT CLAIRFIELD INTERNATIONAL

Clairfield International (www.clairfield.com) is a leading international equity partnership providing corporate finance and M&A advisory services to clients ranging from family businesses to large multinational corporations and private equity funds. Clairfield International has over 300 professionals at 35 offices throughout Europe, the Americas, and Asia Pacific.

In 2013, Clairfield International closed 85 M&A transactions worth over USD 3.6 billion.

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